

From: [Walz, Duane \(SAO\)](#)
To: [Wilson, Raylene \(SAO\)](#); [Tenny, Sam \(SAO\)](#); [Leider, Mary \(SAO\)](#)
Subject: RE: UW Research Team Data Request
Date: Friday, February 24, 2023 10:20:00 AM
Attachments: [image001.png](#)

Hi Everyone,

I just received another request that is very similar to the one from UW.
I hope the data pull can be used for both requests.

Here is the email. I imagine another PRR will be necessary so let me know if I need to forward the actual email instead of this copy/paste.

When the discussion on why we keep this data happens, I hope the voice of the customer is represented.

Duane – I'd like to request the following information. I'm using the terminology that is in FIT currently. I'm interested in governmental revenues/spending – not proprietary revenues/spending.

Annual data for all cities and towns, going back to 1980:

- Total governmental revenues
- Total taxes
- Tax amounts by type of tax (e.g. property tax, sales tax, B&O tax, etc.)
- Total intergovernmental revenues
- Total governmental expenditures
- Total natural and economic environmental expenditures
- Public housing expenditures
- Employment opportunity expenditures
- Total social services expenditures
- Homeless services expenditures
- Population

Thank you, and please let me know if you need anything else from me.

Emily Makings
Washington Research Council
(206) 790-4644
emily@researchcouncil.org

Duane

From: Wilson, Raylene (SAO) <wilsonr@sao.wa.gov>
Sent: Tuesday, February 14, 2023 8:33 AM

To: Walz, Duane (SAO) <walzd@sao.wa.gov>; Tenny, Sam (SAO) <tennys@sao.wa.gov>; Leider, Mary (SAO) <leiderm@sao.wa.gov>

Subject: RE: UW Research Team Data Request

Hi Duane and Sam,

Do we have any update on this request from UW?

Duane, Mary is going to reach out to you to start a public records request for UW.

Sam, do we have any updates on timing from the development team?

Thanks,



Raylene Wilson
Legislative and Records Manager
[Office of the Washington State Auditor](#)
(564) 999-0810 | www.sao.wa.gov
Legislative | Legal | Records

From: Walz, Duane (SAO) <walzd@sao.wa.gov>

Sent: Tuesday, February 7, 2023 9:18 AM

To: Welling, Matthew (SAO) <matthew.welling@sao.wa.gov>; Tenny, Sam (SAO) <tennys@sao.wa.gov>

Cc: Ard, Sherrie (SAO) <ards@sao.wa.gov>; Pennick, Deborah (SAO) <pennickd@sao.wa.gov>; Woelfle, Scott (SAO) <woelfles@sao.wa.gov>; Roper, Janel (SAO) <janel.roper@sao.wa.gov>; Wilson, Raylene (SAO) <wilsonr@sao.wa.gov>

Subject: RE: UW Research Team Data Request

Thanks Matt.

From: Welling, Matthew (SAO) <matthew.welling@sao.wa.gov>

Sent: Tuesday, February 7, 2023 8:49 AM

To: Walz, Duane (SAO) <walzd@sao.wa.gov>; Tenny, Sam (SAO) <tennys@sao.wa.gov>

Cc: Ard, Sherrie (SAO) <ards@sao.wa.gov>; Pennick, Deborah (SAO) <pennickd@sao.wa.gov>; Woelfle, Scott (SAO) <woelfles@sao.wa.gov>; Roper, Janel (SAO) <janel.roper@sao.wa.gov>; Wilson, Raylene (SAO) <wilsonr@sao.wa.gov>

Subject: RE: UW Research Team Data Request

Hi Duane,

Sam is going to have the dev team investigate how far back LGCS data goes and what the workload is to retrieve it. We believe that it goes back to the 80s.

I've included Raylene on this response as I'm sure we'll want this request to be formalized through our Public Records Request process.

We can decide on next steps once we hear back from Sam's team.

The other item we'll need to address, not for this request, is why we're keeping data going back to the 80s. This will need to be addressed as part of the Online Filing Re-write project anyway. I'm sure we'll have additional conversation regarding records and business requirements around this data.

Thanks,

Matt

From: Walz, Duane (SAO) <walzd@sao.wa.gov>
Sent: Thursday, February 2, 2023 10:35 AM
To: Welling, Matthew (SAO) <matthew.welling@sao.wa.gov>; Tenny, Sam (SAO) <tennys@sao.wa.gov>
Cc: Ard, Sherrie (SAO) <ards@sao.wa.gov>; Pennick, Deborah (SAO) <pennickd@sao.wa.gov>; Woelfle, Scott (SAO) <woelfles@sao.wa.gov>
Subject: FW: UW Research Team Data Request

Hi Matt,

It has been a while since I have had to answer this question. How far back can we go with LGCS data? And what are the steps necessary to get it?

The request is for data that we have kept for decades but will require IS assistance to pull. Once pulled, I can work it to give UW what they need.

Thanks.

Duane

From: Kate O'Neill <oneillkk@uw.edu>
Sent: Thursday, February 2, 2023 10:17 AM
To: Walz, Duane (SAO) <walzd@sao.wa.gov>
Cc: Alexes Mary-Yvonne Harris <yharris@uw.edu>
Subject: UW Research Team Data Request

External Email

Hello Duane,

I hope this email finds you well in 2023! I am reaching out because UW's *Collective to Study the Broad Reach and Burden of Monetary Sanctions* is interested in getting some older audit records for the purposes of our ongoing research. I have been in contact with Lupita Lopez

with the Washington State Archives regarding a possible onsite visit to compile some records, but before we look at sending someone to Olympia I wanted to check in with you and see how far back your office's digitized records go.

Here are the parameters of our request:

Municipal- and/or county-level audit data from 1980 to 2020 on:

- Annual revenue totals
- Annual revenues from legal financial penalties (i.e. fines and penalties)
- Annual expenditure totals
- Annual expenditures for law and justice-related expenses (i.e. police, judicial, and correctional expenditures)
- Annual population estimates (if available)

I know I am able to pull this information from 2010 on using FIT, and it is my understanding I can go back as far as 2005 using the search function on your website. Can I go any further back in time without a visit to the archives? Perhaps by placing a special request with your office?

Thank you, as always, for your time and consideration regarding this request. Please let me know if you require any further information or would like to arrange a meeting to chat.

Wishing you health and happiness,

Kate K. O'Neill, PhD
she/her
Postdoctoral Scholar
Department of Sociology
University of Washington
oneillkk@uw.edu